

For firs (PLEAS) ENGLIS	t time E REAI	invo D TH	esto IE II	ors fo	or Lu RUC	ump TIOI	sum NS Bi	Inve EFOI	estm RE F	ents	/ SIP IG UP	Invest THE F	ORM.	ts / Z . ALL	ero I	Balan	ice fo	lio re	egistro										
Distrik ARN	outor AR	N-9	645	58				Su AR		)istri	buto	r					Inter Sol I		Sub-	Brok	ker/					Anr		, —	No.
EUIN	E10	829	6						nplo ode	yee							ria (	COD	DE ^										
Serial	No.,	Da	te 8	& Ti	me	Sto	ımp																						
Upfront co distributo holdings/	r. ^ I/W	/e, ho	ave i	nvest	ted ir	n the	scher	ne(s)	of A	kis Mu	utual Fu	und und	er Dire	ect Plc	ın. I/V	Ve her	eby gi	ve my	/our co	onsen	t to sh	are/p	orovid	e the t	ransc	ctions	date	i feed,	
relo	ationsh	ip í m	nand	ger/	/sale	s pe	erson	of	the	above	e distr		sub b	proker															nployee/ by the
You	/ Sole	Appl	ican	t /Gi	Jardi	ian				Sec	ond A	oplicant					Tŀ	nird A	pplicar	nt				Pow	ver of	Attori	ney ŀ	lolder	
TRANS/	ACTIO onfirm													TORS	5 ON	LY (Re			tion N that I			sting	inves	tor ac	ross	Mutu	al Fu	nds.	
In case the purchase,																					es, the	e sam	ne are	e ded	uctible	e as a	applio	able	from the
EXISTI folio wit												isting							of Dem is in De				Unit	Hold	ling	Optic	on		
Folio nu	umber													Sing Anyc		] Joir r Surv	nt (Dei ivor	fault)						Demo se of [					l Mode
1. YOI	JR PEI	rsoi	NAI	. DE	TAIL	.S (N	AND	DATO	ORY)	(In	case of	f investr	nent "	'On b	ehalf	of mii	nor", P	lease	refer i	nstruc	tion N	No. 1	1)						
First Ap	plicant	I	Mr.	Ms.	M/s.							ŀ	FIRS	T A	P P L	I C A	NT							Ge	nder		м	F	0
PAN (Mandatory	/)											Aadhaa (Optional)	r No.																
DOB		D	D	Μ	Μ	Y	Y	Y	Y	]		CKYC N (Optional)	10.					1 4 d	ig i t	СКҮ	CN	u m b	er						
Address																													
	1																												
City												State											Pii	ncode					
Mobile												Email ID							1										
	cupatic Details	n				ired	tor Se	ervice			ousew	ector Se vife	ervice		-	∕t. Ser ex De			Busin Stude			Profe: Othe	Г			Agric Spe			
	ss Ann come (			Ne			1 Lac (Man	L		1-5 L or No		lividual	5-10 L s) ₹	Lacs		1(	)-25 l	Lacs		25	Lacs	- 1 C as on		D	] > 1 M	Cror	e Y	Y	Y Y
*Email ic	l belor	ngs t	o Se	əlf	/	′ Far	۰ nily ۸	٨eml	ber	(R	efer Ins	truction	No. 2	5)															
										·		es of s				-		-			-				المعماد	- Def			1 No. 6)
			DE	IAIL	5 FC	жр	4100	<b>)</b> (r	Tease	e note	mar as	s per SE	bi kegi	Ulation	IS IT IS	mana	atory t		estors t	o prov				count	defall	s. Refe		ruction	1 190. 0)
Name of Branch A		пк																											
																													]
City											State	e											Pi	ncode	,				
Account	No.																								L				
Account	type	So	avin	gs		Cu	rrent			NRE		NRO	[	FC			Oth	ners					S	pec	ify				
IFSC code	e (11 di	git)											] MIC	CR Co	ode (9	9 digit	·)												

Second Appli	cant	Mr.	Ms.	M/s.							SECON	D A	PPLI	C A N 1	-						Geno	ler		м	F	0
PAN (Mandatory)										Aa (Op	idhaar No. <sup>otional</sup> )															
DOB	D	D	Μ	Μ	Y	Υ	Υ	Y			YC No. itional)				1 4 d	g i t C	КҮС	Nu	m b e	r						
Address																										
City										State										Pinc	ode					
				P∨t.	Sect	or Se	rvice		Pub	olic Sect	or Service	G	Govt. S	ervice		Busines	s	Pr	ofessi	onal		A	Agrico	ulturi	ist	
Occupation E	)etails	5		Reti	red				Но	usewife	2	F	orex D	ealer		Student		0	thers			S	Spe	cify	/	
Gross Ar Income				Bel	ow 1	Lac			1-5 Lo	acs	5-10	Lacs		10-25	Lacs		25 Lo	1CS -	1 Cr	ore		> 1	Cror	re		
Third Applice	ant	Mr.	Ms.	M/s.							THIR	D A P	PLIC	ANT							Geno	ler		м	F	0
PAN (Mandatory)											idhaar No. <sup>stional</sup> )															
DOB	D	D	Μ	Μ	Y	Υ	Υ	Y			YC No. otional)				1 4 d	g i t C	КҮС	Nu	m b e	r						
Address																										
City										State										Pinc	ode					
				P∨t.	Sect	tor Se	ervice		Pub	olic Sect	tor Service		Govt. S	ervice		Busines	s	Pr	rofess	ional		_	Agric	ultur	ist	
Occupation E	Petails	5		Ret	ired			_	Ho	ousewife	e	F	orex [	Dealer		Studen	t _	0	thers			S	ò p e	cify	/	
Gross Ar Income				Be	low	1 Lao	c [		1-5 L	_acs	5-10	Lacs		10-25	ō Lacs		25 L	acs ·	- 1 C	rore		> 1	Cro	ore		
CHADDIAN	DET	лпс				10-	le An	plica																		
GUARDIAN	DEI	AILS	(In o	case	First	/ 30		plicu	INT IS I	minor) ,	CONTAC	T PERSC	DN - E	ESIGN	ATION	/ PoA	HOLD	ER (	In ca	se of	Non-i	indiv	vidua	l Inv	estor	s)
Mr. Ms. M/s.			) (In (	cuse	First	/ 30		piicu	int is i		GUARDI		<u> - NC</u>	ESIGN	ATION	/ PoA	HOLD	ER (	In ca:	se of	Non-i Genc			<mark>il Inv</mark>	estor: F	s)
						/ 30				Aa				DESIGN		/ PoA		ER (	In ca	se of						
Mr. Ms. M/s		D	M	M	First Y	Y	Y	Y		Aa (Op	G U A R D I Idhaar No.			DESIGN	1 4 d		HOLD KYC									
Mr. Ms. M/s. PAN (Mandatory)										Aa (Op	G U A R D I Idhaar No. trional)			DESIGN												
Mr. Ms. M/s. PAN (Mandatory) DOB										Aa (Op	G U A R D I Idhaar No. trional)			DESIGN							Genc					
Mr. Ms. M/s. PAN (Mandatory) DOB Address City	D	D		M	Y		Y	Y		Aa (Op (Op	G U A R D I Idhaar No. tiional) YC No. tiional)		vt. Ser		1 4 d		KYC	4 0	m b e	r	Genc				F	
Mr. Ms. M/s. PAN (Mandatory) DOB Address	D	D		P	Y	Y	Y	Y		Aa (Op CK (Op State	GUARDI Idhaar No. vitional) YC No. tional)			vice	1 4 d	gitC	KYC		m b e	Pinc	Genc		Agrie	M [	F	
Mr. Ms. M/s. PAN (Mandatory) DOB Address City	Details	D		M P R	Y vt. Se	Y	Y	Y		Aa (Op CK (Op State Public S House	GUARDI Idhaar No. vitional) YC No. tional)	A N	vt. Ser	vice	1 4 d	g i t C usiness	K Y C	U	m b e Profes	r Pinc sional	Genc		Agrie	M [ cultu	F	
Mr. Ms. M/s. PAN (Mandatory) DOB Address City Occupation E Gross Ar	Details	D	M	M P R	Y vt. Se etire elow	Y ector ector	Y Servia	Y		Aa (Op CK (Op State Public S House	G U A R D I dhaar No. tional) YC No. tional) Sector wife 5-10	A N	/t. Ser	vice	1 4 d	g i t C usiness	К Ү С  25 L	U    	Profes 2014 2014 2014 2014 2014 2014 2014 2014	r Pinc sional s	Genc		Agrid	M [ cultu	F	
Mr. Ms. M/s. PAN (Mandatory) DOB Address City Occupation E Gross Ar Income	Details	D	M	M P R	Y vt. Se etire elow	Y ector ector	Y Servia	Y		Aa (Op CK (Op State Public S House Lacs	G U A R D I dhaar No. tional) YC No. tional) Sector wife 5-10	A N	/t. Ser	vice	1 4 d	g i t C usiness tudent	К Ү С  25 L	U    	Profes 2014 2014 2014 2014 2014 2014 2014 2014	r Pinc sional s	Genc		Agrid	M [ cultu	F	
Mr. Ms. M/s. PAN (Mandatory) DOB Address City Occupation E Gross Ar Income	Details nnual (₹)	D S	M	P P R B	Y vt. Se etire elow	Y ector ector v 1 Lo	Y Servia	Y Cce		Aa (Op CK (Op State Public S House Lacs	G U A R D I dhaar No. tional) YC No. tional) Sector wife 5-10	A N	rt. Ser	vice	1 4 d	g i t C usiness tudent	25 L	U    	Profes 2014 2014 2014 2014 2014 2014 2014 2014	r Pinc sional s	ode		Agric	M [ cultu	F	
Mr. Ms. M/s. PAN (Mandatory) DOB Address City Occupation E Gross Ar Income Relationship Email ID	Details	s ions	M Jian	P R B (Refe	vt. Se etire elow r Inst	ector ed rructio	Y Servia	Y           Cce	1-5 L	Aa (Op CK (Op State Public S House Lacs Moth	GUARDI dhaar No. tional) YC No. tional) Sector wife 5-10 her	A N	/t. Ser ex Dea	vice aler	1 4 d	g i t C usiness tudent	25 L		Profes Dther - 1 C	r Pinc sional s	Genco ode	ler	Agrid Spe Cro	M [ cultu cify pre	F	
Mr. Ms. M/s. PAN (Mandatory) DOB Address City Occupation E Gross Ar Income Relationship Email ID Proof of the I	Details nual (₹) Of G	Uard ionsl	M dian le for	P R B (Refe	vt. Se etire elow r Inst Winc	ector ed tructic	Y Servia	Y           Y           Cce           J	1-5 L	Aa (Op CK (Op State Public S House Lacs Moth te	G U A R D I Idhaar No. itional) YC No. itional) Gector wife 5-10 ner School Ce	A N	vt. Ser	vice aler 10-25	1 4 d	g i t C usiness tudent urt Appo	25 L		Profes Dther - 1 C ardia	Pincconstant	Genc	ler S > 1	Agrid S p e	M [ cultu cify pre	re /	
Mr. Ms. M/s. PAN (Mandatory) DOB Address City Occupation E Gross Ar Income Relationship Email ID Proof of the I TAX STATUS	Details nual (₹) Of G	Uard ionsl	M dian le for	P R B (Refe	vt. Se etire elow r Inst Winc	ector ed tructic	Servia	Y           Y           Cce           J	1-5 L	Aa (Op CK (Op State Public S House Lacs Moth te	G U A R D I Idhaar No. itional) YC No. itional) Sector wife 5-10 her School Ce	A N	vt. Ser	vice aler 10-25 Passpo	1 4 d	g i t C usiness tudent 	25 L		Profes Dther - 1 C ardia	Pinco sional s n	Genc	ler S > 1	Agrid S p e	M Cultu cify	re /	
Mr. Ms. M/s. PAN (Mandatory) DOB Address City Occupation E Gross Ar Income Relationship Email ID Proof of the I TAX STATUS	Details nual (₹) Of G Relati		M dian hip v	P R B (Refe	Y vt. Se etire elow r Inst Winc Vinc	rruction pr Tr	Servia	Y           Y           Cce           J	1-5 L	Aa (Op CK (Op State Public S House Lacs Moth te	G U A R D I dhaar No. fional) YC No. fional) Gector wife 5-10 her School Ca Individual Bank &	A N	rt. Serr ex Dec	vice aler 10-25 Passpo NRI-N Propriet	1 4 d	g i t C usiness tudent 	25 L		Profes Dther - 1 C ardia	Pinccisional sional s n occiety	Genc	ler S > 1 PIO	Agrid S p e Cro i f y dent	M Cultu cify	re /	
Mr. Ms. M/s. PAN (Mandatory) DOB Address City Occupation E Gross Ar Income Relationship Email ID Proof of the I TAX STATUS	Details Details Cof G Cof Cof G Cof Cof Cof Cof Cof Cof Cof Cof Cof Cof	ionsl bverr	M divid	P P R B (Refe	Y vt. Se elow r Inst dy [ S p s	ector ed truction pr	Servia	Y           Y           Cce           Image: second sec	I 1-5 L R R NRI -	Aa (Op (Op State Public S House 	G U A R D I dhaar No. tional) YC No. tional) Gector wife 5-10 her School Ca Individual Bank &	A N	<pre>//. Ser //. Ser /</pre>	vice aler 10-25 Passpo NRI-N Propriet	I     4       I     4       I     4       I     5       I <td>g i t C usiness tudent urt Appo Other HUF Partner (Comp Listed C</td> <td>25 L</td> <td></td> <td>Profes Dther - 1 C ardia</td> <td>r Pincc sional s rore n ociety QFI</td> <td>Genc </td> <td>ler s s &gt; 1 PIO Provid</td> <td>Agrid S p e Cro i f y dent</td> <td>M Cultu cify</td> <td>re /</td> <td></td>	g i t C usiness tudent urt Appo Other HUF Partner (Comp Listed C	25 L		Profes Dther - 1 C ardia	r Pincc sional s rore n ociety QFI	Genc 	ler s s > 1 PIO Provid	Agrid S p e Cro i f y dent	M Cultu cify	re /	
Mr. Ms. M/s. PAN (Mandatory) DOB Address City Occupation E Gross Ar Income Relationship Email ID Proof of the I TAX STATUS Minor Others	Details nual (₹) Of G Relati (App ] Gc	ions br In billy E	M M le for men divid	P P R B (Refe vith / r First t Boo	Y vt. Se etire elow r Inst Winc y S p s erso	<pre>     Y ector ector ed      ructic      Tr     Dole Ap     Tr     Tr     Tr     Tr     Tr     Tr     Tr </pre>	Y Servia	Y           Y           Cce           J	1-5 L I -5 L	Aa (Op (CK (Op State Public S House acs Moth te Compan Compan Compan Compan	G U A R D I Idhaar No. itional) YC No. itional) Sector wife 5-10 her School Ce Individual Bank & For N my a Listed	A N	er es Cole l dividu	vice aler 10-25 Passpo NRI-N Propriet	1     4       1     4       1     4       1     5       1 <td>g i t C usiness tudent urt Appo Other HUF Partner (Comp Listed C</td> <td>25 L</td> <td></td> <td>Profes Dther - 1 C ardia</td> <td>r Pincc sional s rore n ociety QFI</td> <td>Genc </td> <td>ler s s &gt; 1 PIO Provid</td> <td>Agrid S p e Cro i f y dent</td> <td>M Cultu cultu cultu cultu Fund</td> <td>y Col</td> <td></td>	g i t C usiness tudent urt Appo Other HUF Partner (Comp Listed C	25 L		Profes Dther - 1 C ardia	r Pincc sional s rore n ociety QFI	Genc 	ler s s > 1 PIO Provid	Agrid S p e Cro i f y dent	M Cultu cultu cultu cultu Fund	y Col	

# 2. FATCA AND CRS DETAILS FOR INDIVIDUALS (Including Sole Proprietor. Refer Instruction No. 23)

The below information is required for all applicants/guardian.

	Place / City of Birth	Country of Birth	Country of Citizenship / Nationality
First Applicant / Guardian			Indian U.S. Others
Second Applicant			Indian U.S. Others
Third Applicant			Indian U.S. Others

Are you a tax resident (i.e., are you assessed for tax) in any other country outside India? If 'YES' please fill for ALL countries (other than India) in which you are a Resident for tax purpose i.e. where you are a Citizen / Resident / Green Card Holder / Tax Resident in the respective countries

Yes No

	Country of Tax Residency	Tax Identification Number o Functional Equivalent	r Identification Type (TIN or other please specify)		Add	ress Typ	e		
First Applicant / Guardian				R	esi Re	gd. Offic	e 🔄	Busine	\$SS
Second Applicant				R	esi Re	gd. Offic	e 🗌	Busine	SS
Third Applicant				R	esi Re	gd. Offic	e	Busine	\$SS
Overseas Address									
				City					
State		Country			Zipcode				

For Non Individual investors Annexure I and Annexure II are available on the website of AMC i.e. www.axismf.com or at the Investor Service Centres (ISCs) of Axis Mutual Fund

3.	3. NOMINATION DETAILS (Mandatory) (Refer Instruction No. 18)										
Sr. No.	Nominee Name	PAN	Alloca (%	tion Relationship with Investor	Nominee date of birth		<b>Duardian</b> Name ase of Minor)	Guardian Signature			
1					D D M M Y Y						
2					D D M M Y Y						
3					D D M M Y Y						
	I/We DO NOT wish to nominate a	nd sign here	You/ Sc	le Applicant	Second Applico	int	Third Ap	oplicant			

# 4. INVESTMENT DETAILS (For multiple schemes ref instruction no. 22) (Investors applying under Direct Plan must select "DIRECT" against scheme name, Refer Instruction No. 2.)

Sr. No.	Scheme	Plan	Option	Amount
1		Direct Regular		
2		Direct Regular		
3		Direct Regular		
Total	In words			In figures

## **5. PAYMENT DETAILS**

Non-Third Party Payment Third Party Payment (Please attach 'Third Party Payment Declara	tion Form')
Mode Cheque DD Axis Bank Debit Mandate Date D M M Y Y	Y Y Cheque / DD No.
Amount (in figures) (in words)	
Pay-in A/c No.	
Account type Savings Current NRE NRO FCNR Others	Specify
IFSC code (11 digit) MICR Code (9 digit)	
Drawn on bank / branch name & address	

#### 6. DEMAT ACCOUNT DETAILS (OPTIONAL)

(Please ensure that the sequence of names as mentioned in the application form matches with that of the A/c held with the depository participant) Refer Instruction No. 19.

	Depository Participant Name	DP ID: I N
NSDL:	Beneficiary A/c No.	
	-	
CDSL:	Depository Participant Name	
CD3L.	Beneficiary A/c No.	
Enclos	ed Client Master	Transaction / Statement Copy / DIS Copy

### 7. DECLARATION AND SIGNATURE

Having read and understood the content of the SID / KIM of the scheme and SAI of the Axis Mutual Fund (The Fund), I/we hereby apply for units of the scheme. I have read and understood the terms, conditions, details, rules and regulations governing the scheme. I/We hereby declare that the amount invested in the scheme is through legitimate source only and does not involve designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directives of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the Government of India from time to time. I/we have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment. I/We confirm that the funds invested in the Scheme, legally belongs to me/us. In event "Know Your Customer" process is not completed by me/us to the satisfaction of the Atte of such redemption and undertake such other action with such funds that may be required by the law.) The ARN holder has disclosed to me/us all the commissions (trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds amongst which the Scheme is being recommended to me/us. I / we give my / our consent to collect personal data or information as prescribed in the privacy policy which is available on the website of the AMC / Fund. I /We give my consent to AMC and its agents to contact me over phone, SMS, email or any other mode to address my investment related queries and/or receive communication performing to transactions/ non-commercial transactions/ potential investments and other communication/ material irrespective of my blocking preferences with the Customer Preference Registration Facility .

I/We confirm that I/We do not have any existing Micro SIP/Lumpsum investments which together with the current application will result in aggregate investments exceeding ₹ 50,000 in a year (Applicable for Micro investment only.) with your fund house. For NRIs only - 1 / We confirm that I am/ we are Non Residents of Indian nationality/origin and that I/We have remitted funds from abroad through approved banking channels or from funds in my/ our Non Resident External / Non Resident Ordinary / FCNR account. I/We confirm that details provided by me/us are true and correct.

CERTIFICATION: I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.

AADHAAR DECLARATION: I/ We hereby provide my/our consent in accordance with Aadhaar Act, 2016 and regulations made thereunder, for (i) collecting, storing and usage (ii) validating/authenticating and (ii) updating my/ our Aadhaar number(s) in accordance with the Aadhaar Act, 2016 (and regulations made thereunder) and PMLA. I/ We hereby provide my/our consent for sharing/disclosing of the Aadhaar number(s) including demographic information with the asset management companies of SEBI registered mutual fund (s) and their Registrar and Transfer Agent (RTA) for the purpose of updating the same in my/our folios with my PAN.

You/ Sole Applicant /Guardian	Second Applicant	Third Applicant	Power of Attorney Holder
		-	-
Date D D M M Y Y Y	Place		